

**Form of Proxy for use at the Annual General Meeting of Angel Mining plc  
to be held at the offices of Davenport Lyons, 30 Old Burlington Street, London,  
W1S 3NL on 31 August 2010 at 11a.m.**

**Before completing this form, please read the explanatory notes overleaf.**

I/We \_\_\_\_\_ (name) of \_\_\_\_\_ (address)

being (a) Member(s) of the above named Company hereby appoint the Chairman of the meeting or (Note 2):

\_\_\_\_\_ (name) of \_\_\_\_\_ (address)

Number of shares to be appointed over \_\_\_\_\_

as my/our proxy to attend, speak and vote for me/us on my/our behalf at the AGM of the Company to be held on Tuesday 31 August at 11.00am and at any adjournment thereof and I/we direct my/our proxy to vote on the resolutions to be proposed at such meetings as set out below.

This form is to be used in respect of the resolutions mentioned below. Please insert an X in the appropriate space alongside each resolution to indicate how you wish your votes to be cast. Unless otherwise instructed, the proxy may vote as he/she thinks fit or abstain from voting.

	For	Against	Vote Withheld	Discretionary
<b>Ordinary Resolutions</b>				
1. To receive and consider the accounts for the year ended 28 February 2010 and the Directors' and Auditor's Reports thereon.				
2. To approve the Remuneration Report for the year ended 28 February 2010.				
3. To elect Kevin McNair as a director of the Company.				
4. To reappoint Nicholas Hall as a director of the Company.				
5. To reappoint Deloitte LLP as auditor and to authorise the directors to fix their remuneration.				
6. To grant the directors general authority to allot shares or grant Rights pursuant to section 551 of the Act.				
<b>Special Resolutions</b>				
7. To approve a disapplication of the statutory pre-emption rights				
8. To adopt the new articles of association of the Company.				

Signed \_\_\_\_\_ Date \_\_\_\_\_ 2010

Name \_\_\_\_\_  
(please print)

Please tick here if you are appointing more than one proxy

Notes:

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. If you wish to appoint a person other than the Chairman then insert his/her full name and delete the words "the Chairman of the Meeting". Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions. If you wish your proxy to make any comments on your behalf, you will need to appoint someone other than the Chairman and give them the relevant instructions directly. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. More than one proxy may not be appointed to exercise rights attached to any one share. If the proxy is being appointed in relation to less than your full voting entitlement, please enter on the line underneath the name of the proxy you are appointing the number of shares in relation to which they are authorised to act as your proxy. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement (or if this proxy form has been issued in respect of a designated account for a shareholder, the full voting entitlement for that designated account).
3. In the case of joint holders, the signature of the first named in the Register of Members will be accepted to the exclusion of all others.
4. To direct your proxy how to vote on the resolution mark the appropriate box with an 'X'. The 'vote withheld' option above is provided to enable a member to abstain on any particular resolution. It should be noted that a 'vote withheld' is not a vote in law and will not be counted in the calculation of votes 'For' and 'Against' a resolution. Voting 'Discretionary' or failing to enter an 'X' in any box against a resolution will mean your proxy can vote as he or she wishes or decide not to vote at all. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
5. In the case of a member which is a corporation, the form of proxy should be under its common seal or signed on its behalf by an officer or attorney duly authorised for that purpose and in accordance with the provisions of section 44 of the Companies Act 2006 (if applicable).
6. A proxy need not also be a member of the Company but must attend the meeting to represent you.
7. To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or an office or notarially certified copy thereof, must be completed and signed and deposited at or posted to the registrars of the Company, Capita Registrars, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 11.00am on 27 August 2010 or not less than 48 hours before any adjournment of the meeting but no account shall be taken of a part of a day that is not a working day.
8. The summaries of the resolutions are for guidance only. You are advised to read the accompanying Notice of Meeting carefully.
9. The return of this form of proxy will not prevent a member from attending the meeting and voting in person if he/she so wishes. If a member has appointed a proxy and attends the meeting in person, the proxy appointment will automatically be terminated.
10. If more than one valid proxy form is received, the form received last before the latest time for the receipt of proxies will take precedence. If it is not possible to determine the order of receipt, none of the forms will be treated as valid.
11. Please note that you may not use any electronic address provided in this proxy form to communicate with the Company for any purpose other than those expressly stated.
12. To appoint more than one proxy, (an) additional proxy form(s) may be obtained by contacting the Company's registrars Capita Registrars Limited on 0871 6640300 (Calls cost 10p per minute plus network extras. Lines are open 8.30 a.m. – 5.30 p.m. Monday – Friday) or you may photocopy this form. Please indicate on the line underneath the name of the proxy you are appointing the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by ticking the separate box provided above if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.